

# FINANCIAL AWARENESS SEMINARS

BROUGHT TO YOU BY SAN DIEGO OASIS



**ARE YOU AWARE OF THE  
MULTIPLE RISKS TO YOU  
AND YOUR MONEY?  
PROTECT YOUR  
FINANCIAL FUTURE.**



**SEATING IS LIMITED | PLEASE RSVP TO:**

**858.455.5227 or email Linda at [Linda.A.Smith@Thrivent.com](mailto:Linda.A.Smith@Thrivent.com)**

Ask for Linda or Jennifer or leave message with your name, telephone number, session desired and number attending.

**JOIN US AT THESE FREE  
SEMINARS THROUGHOUT  
SAN DIEGO COUNTY  
AUGUST 27 - 30**

## **LEARN VALUABLE INFORMATION**

- Identity Theft & Fraud
- Financial Elder Abuse
- Market Risk
- Outliving Your Money

**ALL SEMINARS ARE FROM  
10:00 AM - 12:00 PM**

### • **MONDAY, AUGUST 27 SAN MARCOS**

San Marcos Civic Center  
133 N. Twin Oaks Valley Road  
San Marcos, CA 92069

### • **TUESDAY, AUGUST 28 LA MESA**

San Diego Oasis  
5500 Grossmont Center Drive  
La Mesa, CA 91942

### • **WEDNESDAY, AUGUST 29 SOUTH BAY**

Ocean View Church  
2460 Palm Avenue  
San Diego, CA 92154

### • **THURSDAY, AUGUST 30 DEL MAR | CARMEL VALLEY**

Grace Point Church  
13340 Hayford Way  
San Diego, CA 92130

**LEARN ABOUT THE  
EXPERTS**

# THE PANEL EXPERTS

## **JONATHAN DOERING**

### **Thrivent Financial | La Jolla Gateway Team**

Jonathan celebrated 28 years of service with Thrivent Financial in 2018. In that period, he has become recognized as a national speaker on Retirement & Estate Strategies. He has also continued his education in that time, attending The Wharton School of Business Financial Management Program and other company advanced educational events. While working around the United States with clients and advisors, he has maintained his residence in San Diego for 28 years. He is married with three children and has two offices in the greater San Diego area.

## **CHUCK ETZWEILER**

### **Vice President of Global Research | Nepsis Capital Management**

Chuck has experience spanning nearly three decades in the investment industry. A former Thrivent Regional Vice President for 15 years, he also serves as the Senior Portfolio Manager for the La Jolla Gateway Team.

## **GLENNIS GOULD**

### **Sheriff's Department of San Diego County**

Glennis has worked for the Sheriff's Department for about five years in different areas of the county. She now specializes within the financial crimes and elder abuse unit as a crime prevention specialist and will talk about ways to avoid falling victim to scammers and fraudsters. Topics will include phone call scams (warrant, grandparent, IRS), mail (theft, lotto, fake documents), emails (lotto, bad links, viruses), and how to safely keep an eye on all of your accounts.

## **SAN DIEGO DISTRICT ATTORNEY'S OFFICE**

A prosecutor from the District Attorney's Office will attend to discuss elder abuse and related subjects. The DA's Elder Abuse Unit is part of their Family Protection Division, serving as a community resources when confronting elder abuse. In addition to prosecuting crimes against seniors, the District Attorney's Elder Abuse Unit addresses the special needs of elderly victims, who often require hands-on care and attention. Education and training is also part of their mission, in teaching seniors how to protect themselves as well as training bank and credit union employees to be aware of the special issues involving elders.

# ABOUT THRIVENT FINANCIAL

## **Wealth Management Experts Specializing in Retirement & Estate Strategies**

With nearly 50 years of combined experience, our team is here to provide you with a financial strategy that reflects your goals, values and dreams. We offer a comprehensive menu of options to help meet your short and long term investment and protection needs. Through a full range of products and services, we'll help you create a financial program designed exclusively for you. This may include insurance, annuities, and investments. Whether you want to invest with purpose, manage your portfolio, develop tax-advantaged strategies, leave a legacy or support your church and community, we're here to advise and help you every step of the way.

### **Del Mar**

12760 High Bluff Drive, Suite 300  
San Diego, CA 92130  
(858) 455-5227

### **Mission Valley**

5005 Texas Street, Suite 106  
San Diego, CA 92108  
(858) 455-5227